

Toni Moheng, CPA

Managing Director, Tax

Santa Rosa
110 Stony Point Road, Suite 210
Santa Rosa, California 95401



Overview

Toni has been in public accounting for more than thirty years, and provides a wide variety of business tax, private client services, estate tax compliance and planning services to wineries, vineyards and their owners. Her primary areas of expertise are business and tax consulting, including Federal Tax Compliance, State and Local Tax, Income Tax Compliance and Tax Credits & Incentives. Along with providing services to clients, Toni is also a frequent guest instructor at the Sonoma State University Wine Business Institute covering winery and vineyard taxation matters.

Toni Moheng holds an active CPA license in California.

Interesting Tidbit

Best Summers are spent on the Lake speeding in the ski boat or a leisure paddle in the kayak.

Community

- Member – Napa Valley Grape Growers
- Member – Sonoma County Vintners
- Member – Russian River Valley Winegrowers
- Member – Winegrowers of Dry Creek Valley
- Member – American Institute of Certified Public Accountants (AICPA)
- Member – California Society of Certified Public Accountants (CalCPA)
- Board Member – Harvest Christian School in Petaluma

Certification

- Certified Public Accountant (CPA)

News & Events

North Bay Business Journal's 2016 Women in Business Awards 05.16.16

Services

Corporate Tax Services

Industries

Wine / Craft Beverage

Education

BS/Management and Accounting / Art
History – Sonoma State University