

Kristie Carvalho, CPA

Managing Director, Tax

Walnut Creek
2001 North Main Street, Suite 360
Walnut Creek, California 94596



Overview

Kristie has over 15 years of experience in public accounting, specializing in tax compliance and tax planning services for closely held businesses and high net worth individuals. Her experience includes a variety of industries including manufacturers, restaurants, distributors, professional services and real estate.

Kristie Carvalho holds an active CPA license in California.

Interesting Tidbit

Kristie spent many years taking professional dance lessons and can West Coast Swing and Salsa given the chance!

Community

- Member – California Society of CPAs
- Graduate – Leadership Contra Costa – Class of 2009-2010

Certifications

Certified Public Accountant (CPA)

Services

Private Client Services
Tax Compliance
Tax Planning

Industries

Manufacturing and Wholesale
Real Estate

Education

BA/Business Economics and
Accounting – University of California,
Santa Barbara