

# Jim Petray, CPA

**Of Counsel, Tax**  
Automotive Industry Group  
Leader

**Santa Rosa**  
110 Stony Point Road, Suite 210  
Santa Rosa, California 95401



## Overview

Jim has more than 42 years of experience in providing services to businesses and organizations of all sizes including professional service firms, not-for-profit organizations, construction and real estate development, automobile dealerships and wholesale distribution companies. His not-for-profit expertise includes private schools, social clubs, trade associations, and religious-affiliated organizations. Jim's other area of expertise includes tax planning, and strategic business and private client consulting.

Jim Petray holds an active CPA license in California.

## Interesting Tidbit

Jim has coached many sports teams and is passionate about mentoring the youth.

## Community

- Former Finance Chair and Treasurer – Hanna Boys Center, Sonoma, California
- Member of Audit Committee, Hanna Boys Center, Sonoma, California
- Board of Trustees – Philip Rinaldi Charitable Trust
- Board of Trustees – Father Raphael Fiperni Charitable Trust
- Former member of the California State Board of Accountancy's Enforcement Advisory Committee
- Member – American Institute of Certified Public Accountants (AICPA)
- Member – California Society of CPAs (CalCPA)
- Member – CPA Auto Dealers Consultants Association (CADCA)

## Certifications

- Certified Public Accountant (CPA)

## Services

Corporate Tax Services  
Private Client Services

## Industries

Automotive  
Nonprofit

## Education

BS/Accounting – University of Santa Clara