

Jessie (Kun Lee) Huen, CPA

Director, Tax

Menlo Park

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Overview

Jessie is a Tax Director of Private Client Service group in Menlo Park. She has over 12 years of experience in providing quality tax compliance and innovative tax planning service to high net-worth individuals, multination families, family businesses and privately held entities. Her specialties include complex investment tax compliance and planning for VC and PE investors, offshore voluntary disclosure program and streamlined filing compliance procedures and U.S. inbound and outbound individuals and their entities.

Jessie Kun Lee Huen holds an active CPA license in California.

Interesting Tidbit

Jessie enjoys traveling internationally and tasting various types of tea around the world.

Certifications

Certified Professional Accountant (CPA)

News & Events

IRS Provides Relief for Foreign Residents and Businesses Impacted by COVID-19 Travel Disruptions 05.07.20

Services

Charitable Giving
Estates, Gifts & Trusts
IRS Voluntary Disclosure Program
International Tax Services
Multinational Families
Multinational Families
Private Client Services

Industries

Financial Services
Hedge Fund and Alternative
Investments
Real Estate
Technology
Venture Capital / Private Equity

Education

BS/Accounting, Minor in Economics —
California Polytechnic State University,
San Luis Obispo
MBA/Taxation — California State
University, East Bay (Hayward)