

Jim Fitzgerald, CPA

Managing Director, Tax

Walnut Creek
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Walnut Creek, California 94596

**Overview**

Jim has nearly 30 years of experience, and he is the managing director of BPM's Bengaluru Office based in the Walnut Creek office. His areas of expertise include tax planning and compliance for high net-worth individuals, family office teams and corporate executives. Jim's accounting experience includes divorce planning for high-net-worth individuals on a national platform and exit planning for a publicly-traded company's CEO.

Jim Fitzgerald holds an active CPA license in California.

Interesting Tidbit

In his spare time, Jim enjoys working on his sailboat, sailing and fly fishing in Yosemite

Community

- Member – American Institute of Certified Public Accountants (AICPA)
- Member – California Society of CPAs (CalCPA)

Certifications

Certified Public Accountant (CPA)

Industries

Real Estate

Education

BA – University of Georgia
MBA – Santa Clara University