

# Yasuko (Jackie) Matsumura, CPA

**Partner, Tax**

Real Estate Industry Group Co-  
leader

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**Walnut Creek**

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**Overview**

Jackie has over 25 years of experience in public accounting, seven of which she spent at an international tax firm, and she is the co-leader of BPM's Real Estate Industry Group, the practice group leader of BPM's Walnut Creek Tax Practice and a former board member. She specializes in tax compliance and planning for real estate investors, and she works with private equity funds, family offices and startup real estate businesses. Jackie is experienced with the tax provisions and uncertainties related to the Opportunity Zones and is in the process of assisting clients in positioning themselves to launch funds. Jackie advises clients on sale of business transactions, partnership restructuring and analyzing the impact of the 2017 Tax Cut & Jobs Act. Jackie is responsible for serving real estate clients whose assets under management range between \$5M to \$500M. She is also responsible for managing BPM's Flow-Through Group within the tax practice.

Yasuko (Jackie) Matsumura holds an active CPA license in California.

**Interesting Tidbit**

Proficient in Japanese, golfer and once a classical piano major.

**Community**

- Co-Chair – Real Estate Industry Group
- Member – American Institute of Certified Public Accountants (AICPA)
- Member – California Society of CPAs (CalCPA)
- Member – CREW East Bay
- Member – CREW San Francisco
- Member – Hawai'i Chamber of Commerce of Northern California
- Member – National Association of Real Estate Investment Trusts (NAREIT)
- Board Member – Las Lomas High School Performing Arts Foundation

**Certification**

- Certified Public Accountant (CPA)

**News & Events**

Real Estate Tax Partner Jackie Matsumura Joins CREW East Bay Board 05.13.20

Qualified Opportunity Zones – The Final Regulations 03.16.20

**Services**

Planning & Compliance  
S-Corps, LLPs, LLCs

**Industries**

Financial Services  
Real Estate

**Education**

BS/Business Administration, Sophia  
University (Tokyo, Japan)  
University of Florida

Qualified Opportunity Zones – Where Are We? 10.02.19

Real Estate Insights 2019 Volume 03 10.02.19

Qualified Opportunity Zones: A View From Developers 05.30.19

Real Estate Insights 2019 Volume 02 05.30.19

Qualified Opportunity Zones— Round 2 05.13.19

Real Estate Insights 2019 Volume 01 03.01.19

Join Us for a Conversation on Qualified Opportunity Funds: What You Need to Know 02.26.19

IRC Section 199A - IRS Provides Trade or Business Safe Harbor for Rental Real Estate  
By Jackie Matsumura and Bob McGrath 01.21.19

Real Estate Insights – Fall 2018 Special Supplement  
Qualified Opportunity Zones – a New Frontier 12.11.18

Insights from Eric Tao, Managing Executive Principal, Avant Group, Inc. 11.29.18

Real Estate Insights – Fall 2018 11.29.18

Real Estate Insights - Summer 2018 Special Supplement  
Year-end 2018 Tax Planning— a Top 10 Checklist 09.27.18

Real Estate Insights – Summer 2018 09.19.18

A Twist on the New Carried Interest Rules 09.13.18

New Tax Incentive Under TCJA: Gain Deferrals Using Qualified Opportunity Funds 09.13.18

BPM Names James Su Managing Director in Firm's Real Estate Group 08.23.18

Real Estate Insights 05.01.18

Real Estate Executive, Tom Engberg, Shares 2018 Trends 04.30.18

Women in the Workforce Conference  
Berkeley Women in Business 04.08.18

Tax Reform Legislation Becomes the Law – Impact of the Legislation on Pass-Through Business Income 01.25.18

Tax Considerations in Using a Tenancy in Common Structure 11.08.17

North Bay Property Tax: Calamity Reassessment, Property Tax Deferral and Rebuilding Options 11.01.17

New Audit Procedures Alter Federal Income Tax Treatment of Partnerships 09.11.17

BPM's Real Estate Group Wins ELEVATE Award for Corporate Leadership 03.06.17

BPM Nominated for CREW ELEVATE Break the Ceiling: Corporate Leadership Award 02.20.17

AASHTO Uniform Audit & Accounting Guide (2016 Edition) 07.06.16

3rd Annual Commercial Real Estate Legal, Tax, Market & Finance Update & Networking Event 03.25.16

Cost Segregation: Take Advantage of Tax Benefits That Were Extended or Made Permanent in 2015 02.10.16



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Opportunities Under the New Tangible Property Regulations for Landlords 03.02.15

FTB Announces Withholding Voluntary Compliance Program for Withholding Agents 08.09.13

Credit When Due: Tax Incentives for Green Improvements 06.16.10

The Commercial Real Estate Dilemma 03.12.10