

Henry Pilger, CPA

Founding Partner
Of Counsel

San Francisco
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San Francisco, California 94108



Overview

Henry has provided tax services to individuals and businesses for over 30 years, with a focus on tax planning for private client services. He consults on financial planning, estate planning, and wealth transfer strategies. As the co-founder of Vista and BPM, Henry assists individual families as the “Family CFO.” His expertise has been cited in Fortune magazine in regards to year-end tax planning opportunities.

Henry Pilger holds an active CPA license in California.

Interesting Tidbit

Not sure which has proven more valuable: his undergraduate degree in Psychology or his Master's Degree in Taxation.

Community

- Member – American Institute of Certified Public Accountants (AICPA)
- Member – California Society of CPAs (CalCPA)
- Member – Taxation Committee, American Institute of Certified Public Accountants (AICPA)
- Past President – Meadow Club
- Past President – Northwest Region American Technion Society

Certifications

- Certified Public Accountant (CPA)
- Personal Financial Specialist (PFS)

Services

Estates, Gifts & Trusts
Private Client Services

Education

BS/Psychology – University of California, Berkeley
MA/Taxation – Golden Gate University