

# Bob McGrath, CPA

**Director, Tax****Menlo Park**

4200 Bohannon Drive, Suite 250  
Menlo Park, California 94025

**Overview**

Bob has over twenty years of experience in individual, corporate, and partnership taxation. Before joining BPM, he gained over fifteen years of Big Four experience in San Francisco and New York City. His specific experience includes working with high net worth individuals, venture capital firms and multi-state and multi-national corporations. Bob's industry focus includes real estate, manufacturing, hospitality and printing/publishing.

Bob McGrath holds an active CPA license in California.

**Interesting Tidbit**

His wife is a native of New York City and he was born in San Francisco and they have two children, one born in New York City and the other in San Francisco.

**Community**

- Volunteer coach - YMCA San Mateo and Our Lady of Angels School
- Volunteer - Seton Elementary School reading program

**Certifications**

Certified Public Accountant (CPA)

**News & Events**

5 Noteworthy Tax Items in the COVID-19 Relief Law  
BPM's Bob McGrath Quoted in Law360 01.08.21

Round Two of California Business Grants Available in February 01.08.21

BPM Offers COVID-19 Tax Tips in the North Bay Business Journal  
BPM tax pros discuss coronavirus relief payments ahead of the July 15 deadline  
06.08.20

IRS Disallows Deductions for Expenses Tied to PPP Loan Forgiveness 05.01.20

Webinar: Tax Implications of COVID-19 and Economic Relief Opportunities  
What We Know Today 04.02.20

CARES Act Offers Significant Tax Relief for Individuals and Businesses 03.30.20

Federal Tax Return Filing Deadline Moved to July 15, 2020 03.20.20

**Services**

Private Client Services

**Industries**

Financial Services

**Education**

BS/Accounting – San Francisco State  
University

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Tax Payment Due Dates – Updated Information as of March 19, 2020 03.19.20

Trustees and Beneficiaries Can Save Taxes with the "65-Day Rule" 01.27.20

Do You Need to File Forms 1099-MISC for Your Trade or Business by the January 31, 2020 Deadline? 01.13.20

Benefits of Donating to Charities by Making Qualified Charitable Distributions 12.19.19

IRA Deadline is Monday, April 15, 2019: Things You Should Know 03.25.19

Trustees and Beneficiaries Can Save Taxes with the "65-Day Rule" 02.12.19

IRC Section 199A - IRS Provides Trade or Business Safe Harbor for Rental Real Estate  
By Jackie Matsumura and Bob McGrath 01.21.19

Tax Dates to Remember 01.16.19

IRS limits tax benefit for charitable contributions to state funds 09.06.18

Tax Cuts and Jobs Act  
Key Implications for Individuals 12.22.17

White House Proposed Tax Changes Announced 05.03.17