

Professional Services

Overview

Professional Service Providers are focused on providing the highest quality services to their clients, and they should expect the same high-quality professional services from their own providers. The industry has its own set of financial complexities and it takes a dedicated team to know how to solve them in the most efficient, profitable ways. Many professionals who provide services to their clients, including attorneys, architects, consultants, staffing agencies, medical providers and advertising agencies run into many of the same challenges, and BPM's dedicated Professional Services team focuses our time on learning the best tactics to proactively tackle these tax, assurance and accounting tasks for our clients.

Whether you are going through an acquisition, strategic planning before Tax Day or looking to use a third-party back office, BPM has a suite of services to assist your professional service organization's needs.

In addition to the traditional accounting firm services, BPM has the unique ability to provide advisory services that help ensure your business runs efficiently every day. Everything from outsourced IT and HR services, to cybersecurity and data privacy services.

Services

Assurance

- Financial Statement Audit, Reviews, and Compilations
- FAR Audits
- Employee Benefit Plan Audit
- IT Assurance
- System and Organization Controls Reporting
- Information Security Assessment Services
- Technical Accounting

Tax

- Entity Tax Return Preparation – Corporation, Partnership, S Corporation, LLC
- Mergers & Acquisitions
- SALT Compliance and Planning
- Cost Segregation
- Individual Tax Compliance and Planning
- Business Tax Planning
- R&D Credits

Outsourced Services

- Managed IT
- IT Security
- Financial Reporting
- Outsourced Accounting
- Outsourced HR
- HR Consulting
- Audit Preparation
- System Implementation



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